

## Stationary Disclosures

### **Corporate RIA**

**Name\*** is an Investment Advisor Representative offering Securities and Investment Advisory Services through SagePoint Financial, Inc, member FINRA/SIPC and a SEC registered investment advisor. Willamette Financial Group LLC is not affiliated with SagePoint Financial, Inc. or registered as a broker-dealer or investment advisor.

### **Registered Representative (no Corp RIA)**

**Name\*** is a Registered Representative offering securities through SagePoint Financial, Inc, member FINRA/SIPC. Willamette Financial Group LLC is not affiliated with SagePoint Financial, Inc. or registered as a broker-dealer or investment advisor.

### **Registered Principal (OSJ Manager)**

**Name\*** is a Registered Principal offering Securities and Investment Advisory Services through SagePoint Financial, Inc, member FINRA/SIPC and a SEC registered investment advisor. Willamette Financial Group LLC is not affiliated with SagePoint Financial, Inc. or registered as a broker-dealer or investment advisor.

\* If you use a DBA other than Willamette Financial Group LLC, please replace with DBA name.