

MEMO

TO: WFG Team

FROM: WFG

RE: NASD Information for Representatives

When you need information regarding your securities licensing for insurance renewal or appointments with companies, follow the instructions below to acquire that information.

Instructions for Rep/CRD Status

Go to www.nasdr.com

Highlight – Investors

Highlight – Brokers & Security Firms

Accept Agreement Policy

Click on – Select Requestor Type in the Drop Down Box

Highlight - to NASD Registered Rep

Click on – Individual Broker

Type in the Rep's Information

Click on - Registrations